KAWERAK, INC.

Land Management Services (LMS)

Last Will Questionnaire for Restricted Native Allotment(S) and/or Townsite Lot(s)

If you need assistance filling in this form, you may call one of the following LMS Probate Staff:

Eva Dickson, LMS Program Director (907) 443-4320 Shelby Sinnok, Probate Specialist II (907) 443-4327 Kyle Norman Earl Scott, Probate Specialist I (907) 443-2323

*Please email your completed form to lms.probates@kawerak.org, OR
You can mail it to: Kawerak, Inc., LMS Probate Dept., P.O. Box 948, Nome, AK 99762.

Kawerak's LMS toll free phone # is: 1-800-443-4316 & our fax number is: 1-425-967-2027

1. OTHER LAST WILL & TESTAMENT(S):					
Do you have any other Last Wills? If so, where is it stored?					
Did Alaska Legal Services help with the previous Will? (yes/no)					
Do you have a copy of previous wills? If so, please provide a copy*.					
Please answer each question completely. If you do not know the answer to a question					
please write, "do not know." Kawerak LMS staff will use the following information to					
prepare a Last Will on your behalf, which we will either mail or email you for approval.					
2. YOUR PERSONAL INFORMATION:					
Your full legal name:					
Your maiden's name, as it may apply:					
Your nick name, or otherwise known by:					
Your Mailing address:					
Your Physical address:					
Your Phone Number: Work Number:					
If you do not have a phone, please provide a contact name and their phone number where LMS					
Staff can call to leave you a message to call us back:					
Date of Birth: Place of Birth:					
Marital Status: □Single □Married □Widowed □Divorced □Separated.					
Name of Spouse:					
Date of Marriage: Still Married: When Ended:					

3. List the	names of ALL	your Living chi	Idren, including adopte	d and stepcl	<u>nildren</u> :
(Please	include their ph	one numbers; if r	needed you can add Addi	tional Informa	ation on page 9)
<u>Name</u>	<u>Address</u>	Date of Birth	Natural, Adopted, or Ste	epchildren?	Phone number:
4. List the	names of ALL	your Deceased	children, including ado	pted and ste	epchildren:
<u>Name</u>		Natural, Ador	oted, or Stepchildren?		Date of Death:
5. Which o	of your Deceas	ed child(ren) lis	ted above, had children	of their own	<u>1?</u>
,	names of you		<u>d's surviving children</u> : <u>Address</u>		Name of Parent
-					
7. List the	names of any	grandchildren:			
<u>Name</u>		<u>Addres</u>	<u>s</u>	<u>Name</u>	of Their Parent:

8. If you are single, were never married, and did not have any children, or are divorced with
no children, please list the names of your parents and siblings (include phone numbers):
<u>Name</u> <u>Date of Birth</u> <u>Address</u> <u>Phone Number</u> <u>Alive or list Date of Death</u>
Father:
Mother:
Siblings:
YOUR NATIVE ALLOTMENT and/or TOWNSITE PROPERTY IS RESTRICTED PROPERTY:
You may: Direct that your RESTRICTED PROPERTY goes to one person, with an alternate, or
you may Direct that your RESTRICTED PROPERTY goes to two or more people. If one of them
should die before you, his/her share could go to the other people listed, or his/her share could go
to their own children.
to their own officials.
Special Note:
If you are married to a non-Native person, you may want to discuss the possibility of a "life estate"
with the person who is preparing your Will. A "life estate" would give your spouse the use of the
property and any income derived from the property while he/she is alive. Upon the death of your
non-Native spouse, the property would automatically go to the "remaindermen." The remainderm
could be your Native children. Your property would stay in restricted status by this method.
YOUR RESTRICTED PROPERTY:
Kawerak LMS Dept. will order a BIA INVENTORY that lists the legal descriptions of ALL
Restricted Property that you own.
9. Did you apply for your own Native Allotment &/or Restricted Townsite Property & Receive
a Deed for it? (yes/no) (☐ Native Allotment / ☐ Restricted Townsite propert
Location:
Who do you want to give it to?
Who is your second choice?

another person through a probate process? (yes/no)
Location:
Who did you receive it from?
Who do you want to give the above interests to?
Who is your second choice?
11. Did another person Gift Deed you interest in a Native Allotment and/or Restricted
Townsite property? (yes/no) If yes, from whom did you receive it? Location:
Who do you want to give the above interests to?
Who is your second choice?
12. Did you receive a notification letter from Kawerak LMS about a loved one's pending probate for their interest in a Native Allotment and/or Restricted Townsite property? If yes, whose probate is pending? Should you inherit any more proper Who do you want to give the above interests to?
Who is your second choice?
42. De viewel Native Componetien composite (a) that you wish to include in your Will
13. Regional Native Corporation campsite(s) that you wish to include in your Will. Where is it located? Who do you want to give it to?
Where is it located?
Where is it located?

YOU MAY CHOOSE TO INCLUDE, OR NOT INCLUDE ANY OF THE FOLLOWING MISCELLANEOUS ITEMS IN YOUR LAST WILL. IT IS COMPLETELY UP TO YOU:

15. Do you have a Limited Entry Fishing Permit or Auth	norizations (please provide the
number):	
*If so, you can only leave your permit or author	orization to only one person:
Who do you want to give it to?	
Who is your second choice?	
(*Ideally, this person must be able to fish. Therefore, it	would seem reasonable that this
same person would also receive the related fishing boa	at, gear, and equipment. The
exception could be if that person already owns their over	vn fishing boat, gear, and equipment.
If needed, discuss this with the person preparing your	will.)
Boat (size/make/model)	
Who do you want to give it to?	
Who is your second choice?	
Motor (make/model)	
Who do you want to give it to?	
Who is your second choice?	
Fishing Gear:	
Who do you want to give it to?	
Who is your second choice?	
16. List checking and savings accounts for which you	are the primary account holder that
you would like to include in your Will:	
What kind of Account is it?	Name of Bank or Credit Union?
Is there anyone else listed on the account?	
If yes, list their name	
Please list the person(s) that you want to give the money in	n the listed bank(s) above to go to?:
Who would be your second choice?	·

17. List any stocks, including Alaska Native Claims Settlement Act (ANCSA) stock/snares,
bonds, notes, or mortgages that you would like to include in your Will:
Who do you want your Regional Native Corporation Stock/Shares to go to?
Who is your second choice?
Who do you want your Village Native Corporation Stock/Shares?
Who is your second choice?
18. List any house(s) that would like to include in your Will. In addition, if you own land for
which you paid cash or obtained a loan to purchase or, you may include it in your Will, too.
Please list the house and/or land description and location:
What is the name(s) of the person(s) that you want to leave your house and/or land to?
House?
What about your second choice?
<u>Land</u> ?
What about your second choice?
19. List any life Insurance Policies you wish to include in your Will:
Who is your Insurance Policy with?
Who is listed as the beneficiary under the terms of the policy?
Who do you want to give your insurance money to?
,
Who is your second choice?
20. List any of the following items that you wish to include in your Will:
Trucks/Cars: (year/make/model)
Who do you want to give it to?
Who is your second choice?
4-Wheelers: (year/make/model)
Who do you want to give it to?
Who is your second choice?
Snowmobiles: (year/make/model)
Who do you want to give it to?
Who is your second choice?

Argo/Side-by-Side (year/make/model)
Who do you want to give it to?
Who is your second choice?
Rifles or other weapons (make/model)
Who do you want to give them to?
Who is your second choice?
21. Do you own any other property (jewelry, family heirlooms, antiques, ulus, kuspuks,
parkas, mukluks, traps, etc) that you wish to include in your Last Will?
If so, describe the property:
Who do you want to give them to?
Who do you want to give them to?
Who is your second choice(s)?
22. RESIDUARY ESTATE:
Your forthcoming Last Will <u>must</u> include a "residue" clause. This covers anything that you
have not already mentioned specifically. You can give your "residue" to one person or
divide it equally among several people.
Who do want to give your "residue" to?
Who is your second choice(s)
23. NAMING AN EXECUTOR (Male) OR EXECUTRIX (Female):
You <u>must</u> choose an "executor" or "executrix" of your estate. The executor/executrix is the person
that will be responsible for taking care of your property after you have passed away. It will be their
job to make sure that everything is properly distributed. It should be an adult, and a person that yo
trust. It could be your spouse, relative, personal, or business friend, etc. They may need to contact
a lawyer after you pass to verify what legal processes are necessary for your real and private
property to be distributed or transfer properly.
What is the <u>name</u> , <u>mailing address</u> , and the <u>relationship to you of your first choice as</u>
Executor/Executrix of your estate?
Who is your second choice?

24. NAMING A GUARDIAN OF MINOR CHILDREN:

If you have minor children at the time of your death, and your spouse has already passed away or should they pass away before you, it is important for you to name an adult to be the "legal guardian" over your minor children. You should also talk with the person who would be the guardian to make sure they are willing to accept this responsibility.

	is the name, mailing address, and relationship of the adult person who you choose to be the dian of your minor children?
Who	is your second choice?
25. <u>F</u>	UNERAL ARRANGEMENTS:
-	ou want to specify certain funeral arrangements (i.e., burial or cremation, type of ceremony If so, please describe:
Your	SignatureToday's Date:
	NG OUT THIS FORM DOES NOT MEAN YOU HAVE A WILL. Please either email, or mail this
comp	oleted form to Kawerak, Inc., LMS Probate Dept., PO Box 948, Nome, Alaska 99762. Once
recei	ved, we can prepare the actual Last Will & Testament document on your behalf, for your
signa	ture.
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	I RECEIPT OF THE COMPLETED FORM, KAWERAK, INC., LAND MANAGEMENT SERVICES STAFF WILL:
I.	Take the information you list in this form and prepare your actual Last Will & Testament.
II.	Mail the Last Will & Testament to you for review.
III.	If you approve of the Last Will & Testament, then you and two witnesses (who will not inherit any
	of your property) must sign it in the presence of a notary public.
If you	u find any changes or corrections that LMS must make on your Last Will & Testament, contact
	the Kawerak LMS Staff Member that you are working with, and they will make changes/
	corrections per your direction.
	FOR KAWERAK LAND MANAGEMENT SERVICES USE:

Date Received _____LMS Staff Preparing Will ____

Additional Information:				