

WILL QUESTIONNAIRE

Restricted Native Allotment/Townsite Lot

Part I: Background Information

In the first part, we will need detailed information about your background. Please answer each question completely. The laws regarding wills can be complicated, and so every question is important. If you do not know the answer to a question, write "do not know" in the space for the answer.

What is your legal name, including any full middle name?

Are you known by any nicknames, maiden names, and if so, what are they?

Mailing address _____

Phone Number _____ Work Number _____

Village Number _____

Date of Birth _____ Place of Birth _____

Marital

Status *(Single/ Married/ Widowed/ Seperated)* _____

If you have ever been married, please complete the following:

Name of Spouse Date of Marriage Still Married? How Ended? When Ended?

If you are married but separated, what is the name of your spouse and when did you become separated? _____

List **All** the names of all your living children, including those by a prior marriage, adopted, and also step-children: ***(please include phone numbers use back of this sheet if needed).***

Name Address Date of Birth Natural, Step, or Adopted?

List the names of all your deceased children, including those by a prior marriage, adopted, and also step-children:

Name Natural, Step, or Adopted? Date of Death

If any of your deceased children had children who are now living, please list their names and indicate who their parent is:

Name of Surviving Grandchild Address Name of Their Deceased Parent

List the names of any grandchildren you wish to give a portion of your property to:

Name Address(City/State) Name of Their Parent

Please list the names of your parents and siblings **(please include phone numbers)**:

Name Date of Birth Address Alive or Date of Death

Father _____

Mother _____

Siblings _____

PART II: PROPERTY DISTRIBUTION

We come now to the important part of listing all of the property you own primarily or jointly, including bank accounts, land claims stock, life insurance, boats and fishing gear, limited entry permits, automobiles, houses, land, native allotments, guns, television sets, jewelry, etc. Keep in mind that you can give each item to one person if you wish, or you can divide your property to several people(the only thing you cannot divide is a limited entry permit). It is completely up to you. We will also need first and second choices in case the person you list as first choice is already deceased or is not able to accept your gift at the time of your death.

Do you have any bank accounts, including checking, saving, or credit union accounts that you are the primary on?_____ If so, please complete the following:

Kind of Account

Name of Bank

Is there anyone else listed on the account, and if so, who?_____

Please list the people you want the money in the account to go to when you pass away:_____

Who would be your second choice?_____

[OPTIONAL] Do you own any stocks [including Alaska Native Claims Settlement Act(ANCSA) stock, bonds, notes, or Mortgages?_____

If you own ANCSA stock, what Regional corporation and village corporation are you enrolled in? Regional_____Village_____

What are the name(s) of the person(s) that you want your Land Claims stock to go to? Regional_____

Village_____

Who would be your second choice?_____

Do you own your house?_____

Are you buying a house through HUD or the Housing Authority?_____

Do you own any homes anywhere else?_____

Do you own any land anywhere?_____

If you answered yes to any of these questions, please list the location (village/city)

In whose name is the house and land?_____

Who do you want to will your home to?_____

What about your second choice?_____

Do you have a camp site from your Corporation or Tribe, if so Where_____

If you can, please provide copy of camp site Permit.

Who do you want to give it to when you pass away?_____

Who is your second choice?_____

NATIVE ALLOTMENT/TOWNSITE: We will order an **INVENTORY** which will list the legal descriptions of ALL Restricted Property you own.

Do you own your OWN Native Allotment?_____

Who do you want to give it to when you pass away?_____

Who is your second choice?_____

Did you Inherit or receive Native Allotment Land from someone else?_____

Who do you want to give it to when you pass away?_____

Who is your second choice?_____

Do you own your OWN Townsite Lot?_____

Who do you want to give it to when you pass away?_____

Who is your second choice?_____

Did you Inherit a Townsite Lot that you received from someone else?_____

Who do you want to give it to when you pass away?_____

Who is your second choice?_____

Do you have any life insurance?_____ If so, in what company?_____

Who is listed as the beneficiary under the terms of the policy?_____

Is that who you want to give your insurance money to?_____

Who is your second choice?_____

Here is a list of things you may include in your will:

Boat (what size/Make/Model)_____

Who do you want to give it to when you pass away?_____

Who is your second choice?_____

Motor (Make/Model) _____

Who do you want to give it to when you pass away? _____

Who is your second choice? _____

Fishing Gear _____

Who do you want to give it to when you pass away? _____

Who is your second choice? _____

Fishing Permit(only one person can own a permit)? _____

Who do you want to give it to? _____

Who is your second choice? _____

Trucks/Cars: (Year/Make/Model) _____

Who do you want to give it to when you pass away? _____

Who is your second choice? _____

4-Wheelers: (Year/Make/Model) _____

Who do you want to give it to when you pass away? _____

Who is your second choice? _____

Snowmobiles: (Year/Make/Model) _____

Who do you want to give it to when you pass away? _____

Who is your second choice? _____

Argo/Side-by-Side (Year/Make/Model) _____

Who do you want to give it to when you pass away? _____

Who is your second choice? _____

Do you own any rifles or other guns? _____ If so, describe them: _____

Who do you want to give them to? _____

Who is your second choice? _____

Do you own any television sets or VCRs? _____ If so, describe them: _____

Who do you want to give them to? _____

Who is your second choice? _____

Do you own any property of value (traps, jewelry, family heirlooms, antiques, etc.) that you wish to list and give to someone in particular?_____ If so, describe property:

Who do you want to give them to?_____

Who is your second choice(s)?_____

Do you own any Ulu's/Kuspuk's/Parka's/Mukluk's_____

Who do you want to give it to when you pass away?_____

Who is your second choice?_____

Finally, there will be a special section in your will called a "residue" clause. This covers anything in your will that you have not mentioned and anything you acquire in the future. You can give your "residue" to one person or divide it equally to several people. Who do want to give your "residue" to?_____

Who is your second choice(s)_____

PART III: MISCELLANEOUS INFORMATION

You must now select the "executor" of your estate. The executor is the person who is responsible for taking care of your property after you die, and seeing that everything is distributed properly. The executor may be a spouse, relative, personal or business friend, etc. It should be an adult. It will be this person's job to contact a lawyer after you die and to see that the paperwork is done right. The most important thing is to pick a person you trust. It is recommended that the executor be a resident of Alaska. What is the name, mailing address, and the relationship to you of your first choice as executor of your estate?_____

Who is your second choice?_____

If you have minor children at the time of your death, and your spouse has already passed away, it is important that you name an adult to be the "legal guardian" to take care of your minor children (this is a very important question). You and your spouse

should also talk with any person who would be a guardian to make sure they are willing to take on the responsibility. Please list the name, mailing address, and relationship of the adult person whom you desire to be the guardian of your children:

Who is your second choice? _____

Do you want to specify certain funeral arrangements (i.e. burial or cremation, type of ceremony etc.)? _____ If so, please describe: _____

Have you ever made a will before? _____ If so, when? _____

Did Alaska Legal Services help with the previous will? _____

Do you have a copy of any previous wills? _____ If so, please attach to this form.

Today's Date _____

I certify that the above information is true and that I am a citizen of the United States or Lawful Permanent Resident.

Signature of Testator (person wanting a will)

Printed Name