



Land Management Services (LMS)

Last Will Questionnaire for Restricted Native Allotment(S) and/or Townsite Lot(s)

If you need assistance filling in this form, you may call one of the following LMS Probate Staff:

Eva Dickson, LMS Program Director [\(907\) 443-4320](tel:9074434320)
Shelby Sinnok, Probate Specialist II [\(907\) 443-4327](tel:9074434327)
Kyle Norman Earl Scott, Probate Specialist I [\(907\) 443-2323](tel:9074432323)

*Please email your completed form to lms.probrates@kawerak.org, **OR**

You can mail it to: Kawerak, Inc., LMS Probate Dept., P.O. Box 948, Nome, AK 99762.

Kawerak's LMS toll free phone # is: [1-800-443-4316](tel:18004434316) & our fax number is: 1-425-967-2027

1. OTHER LAST WILL & TESTAMENT(S):

Do you have any other Last Wills? _____ If so, where is it stored? _____

Did Alaska Legal Services help with the previous Will? (yes/no) _____

Do you have a copy of previous wills? _____ If so, please provide a copy*.

Please answer each question completely. If you do not know the answer to a question please write, "do not know." Kawerak LMS staff will use the following information to prepare a Last Will on your behalf, which we will either mail or email you for approval.

2. YOUR PERSONAL INFORMATION:

Your full legal name: _____

Your maiden's name, as it may apply: _____

Your nick name, or otherwise known by: _____

Your Mailing address: _____

Your Physical address: _____

Your Email address: _____

Your Phone Number: _____ Work Number: _____

If you do not have a phone, please provide a contact name and their phone number where LMS Staff can call to leave you a message to call us back: _____

Date of Birth: _____ Place of Birth: _____

Marital Status: Single Married Widowed Divorced Separated.

Name of Spouse: _____

Date of Marriage: _____ Still Married: _____ When Ended: _____

If you utilize Ancestry.com, could you please share your family tree with us? Just send an invite of your family tree to display name: Kawerak Land Management Services or email: lms.probrates@kawerak.org, and please remember to click the show living check box.

3. List the names of ALL your Living children, including adopted and stepchildren:

(Please include their phone numbers; if needed you can add Additional Information on page 9)

Name Address Date of Birth Natural, Adopted, or Stepchildren? Phone number:

4. List the names of ALL your Deceased children, including adopted and stepchildren:

Name Natural, Adopted, or Stepchildren? Date of Death:

5. Which of your Deceased child(ren) listed above, had children of their own?

6. List the names of your Deceased child's surviving children:

Name of Surviving Grandchild Address Name of Parent:

7. List the names of any grandchildren:

Name Address Name of Their Parent:

8. **If you are single, were never married, and did not have any children, or are divorced with no children,** please list the names of your parents and siblings (*include phone numbers*):

Name Date of Birth Address Phone Number Alive or list Date of Death:

Father: _____

Mother: _____

Siblings: _____

YOUR NATIVE ALLOTMENT and/or TOWNSITE PROPERTY IS RESTRICTED PROPERTY:

You may: Direct that your RESTRICTED PROPERTY goes to one person, with an alternate, or you may Direct that your RESTRICTED PROPERTY goes to two or more people. If one of them should die before you, his/her share could go to the other people listed, or his/her share could go to their own children.

Special Note:

If you are married to a non-Native person, you may want to discuss the possibility of a “life estate” with the person who is preparing your Will. A “life estate” would give your spouse the use of the property and any income derived from the property while he/she is alive. Upon the death of your non-Native spouse, the property would automatically go to the “remaindermen.” The remaindermen could be your Native children. Your property would stay in restricted status by this method.

YOUR RESTRICTED PROPERTY:

Kawerak LMS Dept. will order a BIA INVENTORY that lists the legal descriptions of ALL Restricted Property that you own.

9. **Did you apply for your own Native Allotment &/or Restricted Townsite Property & Receive a Deed for it?** (yes/no) _____ (Native Allotment / Restricted Townsite property)

Location: _____

Who do you want to give it to? _____

Who is your second choice? _____

10. Did you inherit interest in Native Allotment and/or Restricted Townsite property from another person through a probate process? (yes/no) _____

Location: _____

Who did you receive it from? _____

Who do you want to give the above interests to? _____

Who is your second choice? _____

11. Did another person Gift Deed you interest in a Native Allotment and/or Restricted Townsite property? (yes/no) _____ If yes, from whom did you receive it? _____

Location: _____

Who do you want to give the above interests to? _____

Who is your second choice? _____

12. Did you receive a notification letter from Kawerak LMS about a loved one's pending probate for their interest in a Native Allotment and/or Restricted Townsite property?

If yes, whose probate is pending? _____ Should you inherit any more property

Who do you want to give the above interests to? _____

Who is your second choice? _____

13. Regional Native Corporation campsite(s) that you wish to include in your Will.

Where is it located? _____

Who do you want to give it to? _____

Who is your second choice? _____

14. Village Native Corporation campsite(s) that you wish to include in your Will.

Where is it located? _____

Who do you want to give it to? _____

Who is your second choice? _____

YOU MAY CHOOSE TO INCLUDE, OR NOT INCLUDE ANY OF THE FOLLOWING MISCELLANEOUS ITEMS IN YOUR LAST WILL. IT IS COMPLETELY UP TO YOU:

15. Do you have a Limited Entry Fishing Permit or Authorizations (please provide the number): _____

***If so, you can only leave your permit or authorization to only one person:**

Who do you want to give it to? _____

Who is your second choice? _____

*(*Ideally, this person must be able to fish. Therefore, it would seem reasonable that this same person would also receive the related fishing boat, gear, and equipment. The exception could be if that person already owns their own fishing boat, gear, and equipment. If needed, discuss this with the person preparing your will.)*

Boat (size/make/model) _____

Who do you want to give it to? _____

Who is your second choice? _____

Motor (make/model) _____

Who do you want to give it to? _____

Who is your second choice? _____

Fishing Gear: _____

Who do you want to give it to? _____

Who is your second choice? _____

16. List checking and savings accounts for which you are the primary account holder that you would like to include in your Will:

What kind of Account is it? _____ Name of Bank or Credit Union? _____

Is there anyone else listed on the account? _____

If yes, list their name _____

Please list the person(s) that you want to give the money in the listed bank(s) above to go to?:

Who would be your second choice? _____

17. List any stocks, including Alaska Native Claims Settlement Act (ANCSA) stock/shares, bonds, notes, or mortgages that you would like to include in your Will: _____

Who do you want your **Regional** Native Corporation Stock/Shares to go to? _____

Who is your second choice? _____

Who do you want your **Village** Native Corporation Stock/Shares? _____

Who is your second choice? _____

18. List any house(s) that would like to include in your Will. In addition, if you own land for which you paid cash or obtained a loan to purchase or, you may include it in your Will, too. Please list the house and/or land description and location: _____

What is the name(s) of the person(s) that you want to leave your house and/or land to?
House? _____

What about your second choice? _____

Land? _____

What about your second choice? _____

19. List any life Insurance Policies you wish to include in your Will:

Who is your Insurance Policy with? _____

Who is listed as the beneficiary under the terms of the policy? _____

Who do you want to give your insurance money to? _____

Who is your second choice? _____

20. List any of the following items that you wish to include in your Will:

Trucks/Cars: (year/make/model) _____

Who do you want to give it to? _____

Who is your second choice? _____

4-Wheelers: (year/make/model) _____

Who do you want to give it to? _____

Who is your second choice? _____

Snowmobiles: (year/make/model) _____

Who do you want to give it to? _____

Who is your second choice? _____

21. List any of the following items that you wish to include in your Will:

Argo/Side-by-Side (year/make/model) _____

Who do you want to give it to? _____

Who is your second choice? _____

Rifles or other weapons (make/model) _____

Who do you want to give them to? _____

Who is your second choice? _____

22. Do you own any other property (jewelry, family heirlooms, antiques, ulus, kuspuks, parkas, mukluks, traps, etc...) that you wish to include in your Last Will?

If so, describe the property: _____

Who do you want to give them to? _____

Who is your second choice(s)? _____

23. RESIDUARY ESTATE:

Your forthcoming Last Will **must** include a “residue” clause. This covers anything that you have not already mentioned specifically. You can give your “residue” to one person or divide it equally among several people.

Who do want to give your “residue” to? _____

Who is your second choice(s) _____

24. TANGABLE ITEMS:

These items are any unlisted items you have, such as jewelry, game consoles, clothing, knickknacks, ect.... You can give to one person or divide them equally among several people.

Who do want to give your “residue” to? _____

Who is your second choice(s) _____

25. NAMING AN EXECUTOR (Male) OR EXECUTRIX (Female):

You **must** choose an “executor” or “executrix” of your estate. The executor/executrix is the person that will be responsible for taking care of your property after you have passed away. It will be their job to make sure that everything is properly distributed. It should be an adult, and a person that you trust. It could be your spouse, relative, personal, or business friend, etc. They may need to contact a lawyer after you pass to verify what legal processes are necessary for your real and private property to be distributed or transfer properly.

What is the name, mailing address, and the relationship to you of your first choice as Executor/Executrix of your estate? _____

Who is your second choice? _____

26. NAMING A GUARDIAN OF MINOR CHILDREN:

If you have minor children at the time of your death, and your spouse has already passed away or should they pass away before you, it is important for you to name an adult to be the “legal guardian” over your minor children. You should also talk with the person who would be the guardian to make sure they are willing to accept this responsibility.

What is the name, mailing address, and relationship of the adult person who you choose to be the guardian of your minor children? _____

Who is your second choice? _____

27. FUNERAL ARRANGEMENTS:

Do you want to specify certain funeral arrangements (i.e., burial or cremation, type of ceremony etc.)? _____ If so, please describe: _____

Your Signature _____ **Today’s Date:** _____

FILLING OUT THIS FORM DOES NOT MEAN YOU HAVE A WILL. Please either email, or mail this completed form to Kawerak, Inc., LMS Probate Dept., PO Box 948, Nome, Alaska 99762. Once received, we can prepare the actual Last Will & Testament document on your behalf, for your signature. Could you also send us your and your immediate family's Vital Record documents which would help us with any probate case that comes up in the future.

We will create a certificate copy and send back the original with your Last Will & Testament. We need Birth Certificate, Death Certificates, Marriage Certificates, Divorce Decrees, Adoption paperwork, Tribal enrollment documents, and/or Military Records.

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**UPON RECEIPT OF THE COMPLETED FORM, KAWERAK, INC., LAND MANAGEMENT SERVICES STAFF WILL:**

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- I. Take the information you list in this form and prepare your actual Last Will & Testament.
  - II. Mail the Last Will & Testament to you for review.
  - III. If you approve of the Last Will & Testament, then you and two witnesses (who **will not** inherit any of your property) must sign it in the presence of a notary public.

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If you find any changes or corrections that LMS must make on your Last Will & Testament, contact the Kawerak LMS Staff Member that you are working with, and they will make changes/ corrections per your direction.

You are also welcome to contact us to update/create a new Last Will and Testament at your discretion.

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